



UTKARSH SHAH

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), PART III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements Regulations 2018 including any amendment/modification thereof)

To,
The Board of Directors
Deep Polymers Limited
Block No. 727 & 553, Rakanpur (Santej)
Taluka: Kalol,
Gandhinagar – 382 721
Gujarat

I, Utkarsh Shah & Co., Practicing Company Secretary has been appointed vide Letter dated 21st August, 2023, by Deep Polymers Limited (hereinafter referred to as "Company"), having CIN L25209GJ2005PLC046757 having its registered office at Block No. 727 & 553, Rakanpur (Santej) Taluka: Kalol, Gandhinagar – 382 721 to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time, (hereinafter referred to as "Regulations").

The Board of Directors of the Company in their meeting held on 21st August, 2023 approved to create issue, offer and allot upto 11,47,200 equity shares aggregating upto face value of Rs.10/- per share to Mr. Rameshbhai Bhimjibhai Patel and Mrs. Ashaben Rameshbhai Patel a promoter and promoter group of the Company on preferential and private placement basis in accordance with the applicable laws. Accordingly, in accordance with the Regulations.

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company ("Management"), as required under the aforesaid Regulations, I have verified that the issue is being made in accordance with the requirements of these Regulations as applicable to the preferential issue.

Based on the procedures performed as mentioned above and information, explanations and representation provided by the Company, nothing has come to our attention that causes us to believe that the proposed preferential issue of equity shares being made would not be in accordance with Chapter V of the Regulations.

UTKARSH SHAH & CO.

Practicing Company Secretary

FCS, LLB, B.Com

302-303, Sakar-1, Near Gandhigram Railway Station, Ellisbridge Ahmedabad 380005

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UTKARSH SHAH

Certification:

Based on our examination of such information/documents and explanation furnished to me by the management and employees of the Company and to the best of our knowledge and belief, I hereby certify that proposed preferential issue is being made in accordance with the requirements of the Regulations as applicable to the preferential issue.

FOR UTKARSH SHAH & CO.,

(Utkarsh Shah)
PRACTICING COMPANY SECRETARY
PROPRIETOR
MEM. NO.: F12526, COP: 26241
UDIN: F012526E001423001
Date: 23.10.2023
Place: Ahmedabad

UTKARSH SHAH & CO.

Practicing Company Secretary

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